**INTEREST RATES MARKET NOTICE**

**Date: 24November 2014**

**Subject:** New Financial Instrument Listing

***(LOMBARD INSURANCE COMPANY LIMITED –“LOM01”)***

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The JSE Limited has granted a listing to **LOMBARD INSURANCE COMPANY LIMITED** on Interest Rate Market with effect from 25 November 2014 under its **Unsecured Subordinated Note Programme** dated **17 November 2014**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** Nil – 1st issuance

**Bond Code** LOM01

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 10.842% (3 Month JIBAR as at 19 November 2014 of 6.092% plus 475 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 25 November 2019

**Books Close** 15 February, 15 May, 15 August, 15 November

**Interest Payment Date(s)** 25 February, 25 May, 25 August, 25 November

**Last Day to Register** By 17:00 on 14 February, 14 May, 14 August, 14 November

**Issue Date** 25 November 2014

**Date Convention** Following

**Interest Commencement Date** 25 November 2014

**First Interest Payment Date** 25 February 2015

**ISIN No.** ZAG000121609

**Additional Information** Unsecured Subordinated Notes

Link to find the Pricing Supplement on the web:

[https://www.jse.co.za/content/JSENewBondListingsItems/BondDocuments/LOM01 Pricing Supplement 20141125.pdf](https://clientportal.jse.co.za/Content/JSENewBondListingsItems/BondDocuments/LOM01%20Pricing%20Supplement%2020141125.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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